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YIXIN GROUP LIMITED

易鑫集團有限公司

(incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “Yixin Automotive Technology Group Limited”)
(Stock Code: 2858)

ELECTION OF MEANS OF RECEIPT AND LANGUAGE OF CORPORATE COMMUNICATIONS

The Company hereby announces that, pursuant to Rules 2.07A and 2.07B of the Listing Rules and the Articles of Association, arrangements have been made by the Company to ascertain the preferences of Shareholders with respect to their choice of means of receipt and language of future Corporate Communications.

If the Company does not receive Shareholders' response by 12 March 2018, Shareholders are deemed to have agreed to receive all future Corporate Communications through the Website Version.

INTRODUCTION

In support of environmental protection and for the purpose of saving printing and mailing costs, the arrangements described below have been made by the Company pursuant to Rules 2.07A and 2.07B of the Listing Rules and the Articles of Association, to ascertain Shareholders' preferences as to the means of receipt and the language of future Corporate Communications.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules and the Articles of Association, the following arrangements have been made by the Company:

1. On 12 February 2018, the Company will send a letter (the “**First Letter**”) together with a pre-paid reply form (applicable for posting within Hong Kong only) (the “**Reply Form**”), in both English and Chinese, to Shareholders. The Reply Form will enable Shareholders to elect any one of the following options:
 - (i) to read all future Corporate Communications published on the website of the Company at www.yixincars.com (i.e. the Website Version) instead of receiving printed copies, and to receive a written notification either by post or by email of the publication of the relevant Corporate Communications on the website of the Company; or

- (ii) to receive the printed English version of all future Corporate Communications only; or
- (iii) to receive the printed Chinese version of all future Corporate Communications only; or
- (iv) to receive both printed English and Chinese versions of all future Corporate Communications.

The First Letter explains that if the Company does not receive a duly completed and signed Reply Form or does not receive a response indicating an objection from the Shareholder by 12 March 2018, such Shareholder will be deemed to have agreed to receive all future Corporate Communications through the Website Version.

2. For Shareholders who elect to receive the Corporate Communications in printed form, the Company will send the selected language version(s) of the Corporate Communications to those Shareholders who have made a selection unless and until they inform the Branch Share Registrar by reasonable prior notice in writing or by sending an email to yixin.ecom@computershare.com.hk that they wish to receive the Corporate Communications in the other (or both) language(s) (as the case may be), or through the Website Version.
3. When each printed Corporate Communication is sent in accordance with the arrangements described above, a letter (the “**Second Letter**”), together with a pre-paid request form (applicable for posting within Hong Kong only) (the “**Request Form**”), in both English and Chinese, will be attached to or printed in the relevant Corporate Communication, specifying that the Corporate Communication prepared in the other language is available upon request. The Second Letter specifies that Shareholders are entitled to change their selected language and means of receipt of subsequent Corporate Communications at any time by completing and returning the Request Form to the Branch Share Registrar or by sending an email to yixin.ecom@computershare.com.hk.
4. For Shareholders who elect to receive the Website Version of future Corporate Communications, if for any reason, such Shareholders have difficulty in receiving or gaining access to the Website Version of the Corporate Communications, the Company will upon request in writing to the Branch Share Registrar or by email to yixin.ecom@computershare.com.hk promptly send the Corporate Communications to such Shareholders in printed form free of charge.
5. All Corporate Communications (in both Chinese and English) will be available in accessible format on the website of the Company at www.yixincars.com. Electronic copies of all such Corporate Communications will also be available on the website of HKEX at www.hkexnews.hk.
6. The Branch Share Registrar will provide a hotline service (tel: +852 2862 8688) during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays) to enable Shareholders to make enquiries of the proposed arrangements.

7. The First Letter and the Second Letter will indicate that Corporate Communications will be available on the Company’s website at www.yixincars.com and the website of HKEX at www.hkexnews.hk.
8. Shareholders will have the right at any time to change their elected means of receipt and the choice of language of the Corporate Communications by providing reasonable prior notice in writing to the Branch Share Registrar or by sending an email to yixin.ecom@computershare.com.hk.

RECOMMENDATION

The Company recommends Shareholders to elect the Website Version in respect of future Corporate Communications to support environmental protection and save printing and mailing costs.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Articles of Association”	the articles of association of the Company adopted and as amended from time to time
“Branch Share Registrar”	Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong
“Company”	Yixin Group Limited (易鑫集团有限公司) (formerly known as Yixin Capital Limited), an exempted company with limited liability incorporated under the laws of the Cayman Islands on 19 November 2014, the shares of which are listed on the Main Board of The Stock Exchange of Hong Kong Limited
“Corporate Communication(s)”	document(s) issued or to be issued by the Company for the information or action of holders of any of the securities of the Company as defined in Rule 1.01 of the Listing Rules
“HKEX”	Hong Kong Exchanges and Clearing Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China

“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Shareholder(s)”	holder(s) of the Shares
“Shares”	ordinary shares in the share capital of the Company with a par value of US\$0.0001 each
“Website Version”	the Corporate Communications published on the website of the Company at www.yixincars.com

By Order of the Board
Yixin Group Limited
Andy Xuan Zhang
Chairman

Hong Kong, 9 February 2018

As at the date of this announcement, the Board comprises Mr. Andy Xuan Zhang as Chairman and executive Director and Mr. Dong Jiang as executive Director, Mr. James Gordon Mitchell, Mr. Jimmy Chi Ming Lai, Mr. Chenkai Ling and Mr. Xuyang Zhang as non-executive Directors, and Mr. Tin Fan Yuen, Mr. Chester Tun Ho Kwok and Ms. Lily Li Dong as independent non-executive Directors.