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同方康泰產業集團有限公司
Tongfang Kontafarma Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 16 MARCH 2018**

The Board is pleased to announce that the Ordinary Resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the EGM held on 16 March 2018.

Reference is made to the circular (the “**Circular**”) and the notice (“**Notice**”) to convene an extraordinary general meeting (the “**EGM**”) of Tongfang Kontafarma Holdings Limited (the “**Company**”), both dated 27 February 2018. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution (the “**Ordinary Resolution**”) as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held on 16 March 2018.

The poll results in respect of the Ordinary Resolution proposed at the EGM are set out as follows:

Ordinary Resolution	Number of votes (%)	
	For	Against
To approve, confirm and ratify the issue of the Consideration Shares as part of the settlement of consideration of the Acquisition pursuant to the Sale and Purchase Agreement and the transactions contemplated thereunder, and the grant of authorization to the Board in connection therewith.#	2,280,662,648 Shares (99.99%)	305 Shares (0.01%)

The full text of the Ordinary Resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed at the EGM.

GENERAL

As at the date of the EGM, there were a total of 5,350,000,000 issued Shares entitling the holders to attend and vote for or against the Ordinary Resolution proposed at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the Ordinary Resolution at the EGM as set out in Rule 13.40 of the Listing Rules.

There were no Shares requiring the holders to abstain from voting on the Ordinary Resolution at the EGM. No Shareholders have stated their intention in the Circular to vote against the Ordinary Resolution at the EGM.

The Company's branch share registrar, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of this announcement, the completion of the Acquisition is subject to the receipt of the "Overseas Investment Certificate by PRC Enterprises* (企業境外投資證書)" from the relevant PRC regulatory authority, and the listing approval from the listing committee of the Stock Exchange in respect of the Consideration Shares as detailed in the section headed "Letter from the Board – The Acquisition – The Sale and Purchase Agreement – Conditions precedent of the Acquisition" of the Circular. The Company will make further announcement upon the completion of the Acquisition and the allotment and issue of the Consideration Shares pursuant to the Sale and Purchase Agreement, as and when appropriate.

By order of the Board
Tongfang Kontafarma Holdings Limited
Huang Yu
Chairman

Hong Kong, 16 March 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Huang Yu (Chairman), Mr. Jiang Chaowen (Chief Executive Officer) and Mr. Ng Qing Hai; and three independent non-executive Directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack.

* For identification purpose only