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**Hong Kong Television Network Limited**  
**香港電視網絡有限公司**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*  
(Stock Code: 1137)

## **ANNOUNCEMENT**

Reference is made to the announcements of the Company dated 13 April 2015 and 20 April 2015 (the “**Announcements**”) in relation to the Proposal sent to the board of directors of ATV regarding the possible broadcasting of TV Programmes via ATV. Unless otherwise defined herein, capitalised terms used herein shall have the same meaning as defined in the Announcements.

The Company confirms that the representatives of the Company and ATV have entered into discussion in relation to the Proposal on 21 and 27 April 2015 respectively. Saved as disclosed above, as at the date of this announcement, neither the Company nor its representatives has entered into any discussion or negotiation in relation to the Proposal with ATV, its shareholders, or the Joint and Several Managers of ATV appointed by the High Court of Hong Kong Special Administrative Regions and no agreement or agreement in principle or understanding has been reached between the parties with regard to the Proposal. Accordingly, the Company confirms that the Proposal has lapsed at 17:00 on 27 April 2015.

**Shareholders of the Company and/or investors are advised to exercise extreme caution when dealing in the Company’s securities.**

By Order of the Board  
**Hong Kong Television Network Limited**  
**Wong Wai Kay, Ricky**  
*Chairman*

Hong Kong, 27 April 2015

*As at the date of this announcement, the Executive Directors of the Company are Mr. Wong Wai Kay, Ricky (Chairman), Mr. Cheung Chi Kin, Paul (Vice Chairman), Ms. To Wai Bing (Chief Executive Officer), Ms. Wong Nga Lai, Alice (Chief Financial Officer); and the Independent Non-executive Directors are Mr. Lee Hon Ying, John, Mr. Peh Jefferson Tun Lu and Mr. Mak Wing Sum, Alvin.*