

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司

(Incorporated with limited liability in the Cayman Islands)

(Stock Code: 838)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 23 October 2015, the Company confirmed the acceptance of the UFJ Facility Letter which contains certain specific performance obligations on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

LONG-TERM INSTALMENT LOAN FACILITY PROVIDED BY THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.

On 23 October 2015, the Company confirmed the acceptance of a facility letter issued by The Bank of Tokyo-Mitsubishi UFJ, Ltd. (“**UFJ Facility Letter**”). Pursuant to the UFJ Facility Letter, The Bank of Tokyo-Mitsubishi UFJ, Ltd. agrees to make available to the Company a 4-year long-term instalment loan facility of up to HK\$250,000,000 (“**Term Loan Facility**”).

The following specific performance obligations are imposed on Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (together the “**Controlling Shareholders**”) under the UFJ Facility Letter:

- (1) the Controlling Shareholders shall collectively hold not less than 35% of the entire issued share capital of the Company; and
- (2) the Controlling Shareholders shall collectively remain as the single largest shareholder of the Company.

A breach of the aforesaid obligations will constitute an event of default under the UFJ Facility Letter whereupon The Bank of Tokyo-Mitsubishi UFJ, Ltd. may declare that the Term Loan Facility and all accrued interest thereon and any other sums payable under the UFJ Facility Letter be immediately due and payable and the Term Loan Facility shall terminate.

As at the date of this announcement, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua own 38%, 29% and 33% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 36.03% of the issued share capital of the Company. In addition, the Controlling Shareholders also personally hold approximately 1.73% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 23 October 2015

As at the date of this announcement, the Board comprises three executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman) and Mr. Zhang Yaohua (Chief Executive Officer) and three independent non-executive directors, being Mr. Choy Tak Ho, Mr. Leung Tai Chiu and Mr. Lam Hiu Lo.