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**ANNOUNCEMENT
 VERY SUBSTANTIAL ACQUISITION
 POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
 HELD ON 28 MARCH 2018**

References are made to (i) the announcements of CST Group Limited (the “**Company**”) dated 5 January 2018 and 9 January 2018; (ii) the circular dated 8 March 2018 issued by the Company (the “**Circular**”) and (iii) the notice of extraordinary general meeting of the Company dated 8 March 2018 (the “**Notice of EGM**”), in relation to, amongst other things, the Acquisition and the proposed restructuring of the indebtedness of GCC LP. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings given to them in the Circular.

The Board announces that at the EGM held on 28 March 2018, a poll was demanded by the chairman of the EGM for voting on the proposed resolution as set out in the Notice of EGM. The Company’s share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of EGM, the total number of Shares entitling the holders to attend and vote on the resolution at the EGM was 38,698,308,961 Shares. There was no Share entitling the holders thereof to attend and abstain from voting in favour of the resolution at the EGM pursuant to Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting on the resolution at the EGM. No parties had stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

The poll results in respect of the resolution are as follows:

Ordinary Resolution		Number of Votes (%)	
		For	Against
1.	As more particularly set out in the Notice of EGM: (a) to approve, ratify and confirm the entering into of the Asset Purchase Agreement, the Restructuring Implementation Agreement and the Transaction; and (b) to authorize any one director of the Company to do all such acts, matters and things for the purpose of and in connection with the implementation of the Asset Purchase Agreement, the Restructuring Implementation Agreement and the Transaction.	21,814,389,161 (99.66%)	73,684,680 (0.34%)
As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as an ordinary resolution.			

Note:

The full text of the ordinary resolution is set out in the Notice of EGM.

Shareholders and potential investors should note that completion of the Transaction is subject to, among other things, the satisfaction (or waiver) of the conditions precedent, and may or may not proceed. Accordingly, Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
CST Group Limited
Chiu Tao
Executive Director and Chairman

Hong Kong, 28 March 2018

As at the date of this announcement, the Board comprises (i) Mr. Chiu Tao (Chairman), Mr. Hui Richard Rui, Mr. Lee Ming Tung, Mr. Kwan Kam Hung, Jimmy, Mr. Yeung Kwok Yu, Mr. Tsui Ching Hung, Mr. Chen Weixing and Mr. Wah Wang Kei, Jackie as executive directors of the Company; and (ii) Mr. Yu Pan, Ms. Tong So Yuet, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of the Company.