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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 985)

DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement of the Company dated 5 January 2018 in relation to, amongst other things, the Acquisition and the proposed restructuring of the indebtedness of GCC LP (the “**Announcement**”) and the further announcement of the Company dated 9 January 2018 in relation to the grant of Sale Order. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings given to them in the Announcement.

It was stated in the Announcement that a circular (the “**Circular**”) containing, among others, details of the Transaction, the competent person’s report, the valuation report and the notice of an EGM will be despatched to the Shareholders in compliance with the Listing Rules as soon as practicable.

The Directors wish to update the Shareholders and the investors that because additional time is required to prepare and finalise certain information for inclusion in the Circular, it is expected that the Circular will be despatched on or before 8 March 2018.

By order of the Board

CST Group Limited

Chiu Tao

Executive Director and Chairman

Hong Kong, 26 January 2018

As at the date of this announcement, the Board comprises (i) Mr. Chiu Tao (Chairman), Mr. Hui Richard Rui, Mr. Lee Ming Tung, Mr. Kwan Kam Hung, Jimmy, Mr. Yeung Kwok Yu, Mr. Tsui Ching Hung, Mr. Chen Weixing and Mr. Wah Wang Kei, Jackie as executive directors of the Company; and (ii) Mr. Yu Pan, Ms. Tong So Yuet, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of the Company.