

Ten Year Summary

	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
CONSOLIDATED INCOME STATEMENT										
HK\$ millions										
Revenue ⁽¹⁾	18,762	13,322	20,316	25,291	34,538	21,379	21,480	26,384	176,094	259,842
Profit attributable to ordinary shareholders of the Company ⁽¹⁾	29,171	12,721	20,304	26,750	45,957	32,036	35,260	53,869	118,570	33,008
Dividends	5,675	5,675	6,254	6,833	7,319	7,319	8,060	24,676	9,842	10,340
CONSOLIDATED STATEMENT OF FINANCIAL POSITION										
HK\$ millions										
ASSETS										
Non-current assets										
Fixed assets	10,560	11,624	10,696	10,399	11,233	10,145	9,977	17,454	179,855	145,598
Investment properties	15,497	15,670	19,433	21,170	25,180	29,656	28,777	33,285	334	344
Leasehold land	–	–	–	–	–	–	–	–	7,215	8,155
Telecommunications licences	–	–	–	–	–	–	–	–	32,608	23,936
Brand names and other rights	–	–	–	–	–	–	–	–	82,233	73,625
Goodwill	–	–	–	–	–	–	–	–	261,449	254,748
Associated companies	143,376	145,524	148,185	154,568	178,606	187,348	196,812	216,841	148,372	150,406
Interests in joint ventures	24,456	30,207	33,650	40,671	56,929	63,303	65,659	68,754	92,425	106,253
Deferred tax assets	–	–	–	–	–	–	–	–	20,986	15,856
Other non-current assets	1,618	1,586	1,192	1,062	1,206	1,100	1,564	1,272	4,238	5,096
Liquid funds and other listed investments	9,398	4,185	6,278	8,577	7,301	10,828	8,843	10,210	10,255	5,954
	204,905	208,796	219,434	236,447	280,455	302,380	311,632	347,816	839,970	789,971
Current assets	69,826	76,230	79,231	93,877	92,006	104,345	117,205	110,125	192,974	223,494
Total assets	274,731	285,026	298,665	330,324	372,461	406,725	428,837	457,941	1,032,944	1,013,465
Current liabilities	17,058	19,571	22,776	34,705	35,031	20,189	15,466	31,350	130,303	157,312
Non-current liabilities										
Bank and other debts	23,655	31,258	25,279	22,027	23,020	43,001	39,452	19,522	270,536	231,260
Interest bearing loans from non-controlling shareholders	–	–	–	–	–	–	–	–	4,827	4,283
Deferred tax liabilities	517	598	664	761	850	820	986	1,022	26,062	23,692
Pension obligations	–	–	–	–	–	–	–	–	4,066	5,369
Other non-current liabilities	4,000	2,000	–	–	–	63	112	–	48,039	47,359
	28,172	33,856	25,943	22,788	23,870	43,884	40,550	20,544	353,530	311,963
Net assets	229,501	231,599	249,946	272,831	313,560	342,652	372,821	406,047	549,111	544,190
CAPITAL AND RESERVES										
Share capital	1,158	1,158	1,158	1,158	1,158	1,158	1,158	10,489 ⁽²⁾	3,860	3,858
Share premium	9,331	9,331	9,331	9,331	9,331	9,331	9,331	–	244,691	244,505
Perpetual capital securities	–	–	–	–	4,648	5,652	9,048	9,045	35,153	30,510
Reserves	215,597	216,759	235,646	258,521	295,211	323,354	350,192	383,656	144,884	145,806
Total ordinary shareholders' funds and perpetual capital securities	226,086	227,248	246,135	269,010	310,348	339,495	369,729	403,190	428,588	424,679
Non-controlling interests	3,415	4,351	3,811	3,821	3,212	3,157	3,092	2,857	120,523	119,511
Total equity	229,501	231,599	249,946	272,831	313,560	342,652	372,821	406,047	549,111	544,190

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	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
PERFORMANCE DATA										
Earnings per share for profit attributable to ordinary shareholders of the Company - (HK\$)	12.59	5.49	8.77	11.55	19.84	13.83	15.22	23.26	36.91	8.55
Dividends per share - (HK\$) ⁽³⁾	2.45	2.45	2.70	2.95	3.16	3.16	3.48	3.65	2.55	2.68
Special dividends per share - (HK\$)	–	–	–	–	–	–	–	7.00	–	–
Dividend cover ⁽³⁾	5.1	2.2	3.2	3.9	6.3	4.4	4.4	6.4	14.5	3.2
Return on average ordinary shareholders' funds (%)	13.8%	5.6%	8.6%	10.4%	16.0%	10.0%	10.2%	14.3%	30.1%	8.4%
Current ratio	4.1	3.9	3.5	2.7	2.6	5.2	7.6	3.5	1.5	1.4
Net debt - (HK\$ millions) ⁽⁴⁾	16,081	28,033	12,861	1,172	18,502	15,868	Note 5	Note 5	172,580	141,806
Net debt / Net total capital (%) ⁽⁴⁾	6.5%	10.8%	4.9%	0.4%	5.6%	4.4%	N/A	N/A	23.7%	20.5%
Net assets attributable to ordinary shareholders of the Company per share - book value (HK\$)	97.6	98.1	106.3	116.1	132.0	144.1	155.7	170.2	101.9	102.2
Number of shares (million)	2,316.2	2,316.2	2,316.2	2,316.2	2,316.2	2,316.2	2,316.2	2,316.2	3,859.7	3,857.7

Certain line item descriptions have been updated and certain comparative amounts have been reclassified to conform to the current year presentation.

- (1) Amounts shown above are the aggregate total arising from continuing and discontinuing operations in 2015.
- (2) In accordance with the transitional provisions set out in section 37 of Schedule 11 to the Hong Kong Companies Ordinance (Cap. 622), on 3 March 2014, the amounts standing to the credit of the share premium account created under the sections 48B and 49H of the predecessor Hong Kong Companies Ordinance (Cap. 32) have become part of the Cheung Kong's share capital.
- (3) Exclude special dividend of HK\$7 per share in 2014.
- (4) See note 34(c)(i) to the financial statements.
- (5) Net cash in 2014 and 2013 amounted to HK\$6,433 million and HK\$1,510 million respectively.